Tree House Education & Accessories Ltd.

Corporate Office: 301, Embassy Chambers, 3rd Road, Khar (W), Mumbai - 400052. Tel.: 022-40169587 / 64572725 CIN: L80101MH2006PLC163028

Registered Office: 702, Morya House, 'C' Wing, Off Link Road, Andheri (W), Mumbai - 400 053. Tel.: 022-64512384, Fax 022-26051259



March 1, 2016

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Dear Sirs,

Re.: Clause 6 of Part I of Annexure I of the SEBI Circular dated 30 November, 2015 bearing reference CIR/CFD/CMD/16/2015 and application filed under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on 4 February 2016

Sub: Scheme of Amalgamation of Tree House Education and Accessories Limited with Zee Learn Limited

Further to our application under Regulation 37(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation of Tree House Education and Accessories Limited with Zee Learn Limited ("Scheme"), please find enclosed the Complaints Report for the period 4th February, 2016 to 24th February, 2016 as Annexure I.

We have also uploaded the Complaints Report on our website.

We request you to take the above on record and oblige. We request you to provide necessary "No Objection" to the Scheme at the earliest so as to enable us to file the draft Scheme with the Hon'ble High Court.

Please get in touch with us, should you require any clarifications.

Thanking You, Yours Faithfully,

For Tree House Education and Accessories Limited

Hardik Des Company Se

Encl: as above

Tree House Education & Accessories Ltd.

Corporate Office:

301, Embassy Chambers, 3rd Road, Khar (W), Mumbai - 400052. Tel.: 022-40169587 / 64572725 CIN: L80101MH2006PLC163028 Registered Office: 702, Morya House, 'C' Wing, Off Link Road, Andheri (W), Mumbai - 400 053. Tel.: 022-64512384, Fax 022-26051259



Complaints Report

Details of complaints, if any received from 4th February, 2016 to 24th February, 2016 for the proposed Scheme of Amalgamation of Tree House Education and Accessories Limited with Zee Learn Limited.

Part A

| Sr. No. | Particulars | Number |
|------------|--|--------|
| 1. | Number of complaints received directly | 9 |
| 2. | Number of complaints forwarded by Stock Exchange | 0 |
| 3. | Total Number of complaints/comments received (1+2) | 9 |
| 4. | Number of complaints resolved | 9 |
| 5. | Number of complaints pending | 0 |

Part B

| Sr. No. | Name of complainant | Date of complaint | Status (Resolved/Pending) |
|------------|-------------------------------|-------------------|------------------------------|
| 1. | Krishnakumar P K | February 05, 2016 | Resolved |
| 2. | Surya Sankara Narayana Imandi | February 17, 2016 | Resolved |
| 3. | R Muthuvel | February 18, 2016 | Resolved |
| 4. | Ajit Mehta | February 18, 2016 | Resolved |
| 5. | Veeresha Kumbar | February 18, 2016 | Resolved |
| 6. | Palaniappan K | February 18, 2016 | Resolved |
| 7. | Katikam Saraswathy | February 22, 2016 | Resolved |
| 8. | Sanjay Ranka | February 22, 2016 | Resolved |
| 9. | Biju Mathews | February 24, 2016 | Resolved |

For Tree House Lancation and Accessories Limited

Hardik Desai

Date: March 1, 2016