



Date: October 24, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam

Subject: Qualified institutions placement of equity shares of face value of ₹ 1 each (the “Equity Shares”) by 360 ONE WAM LIMITED (“Company” and formerly known as IIFL Wealth Management Limited) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on September 19, 2024, and the shareholders’ resolution passed by way of a postal ballot dated October 20, 2024, the Stakeholders Relationship Committee (the “**Committee**”) has, at its meeting held today i.e. October 24, 2024, *inter alia*, considered and approved the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. October 24, 2024;
- b. Approving and adopting the preliminary placement document dated October 24, 2024, together with the application form in connection with the Issue; and
- c. Approving the floor price for the Issue, being ₹ 1,065.36 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

We further wish to inform you that the Committee has fixed the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, as October 24, 2024, and accordingly the Floor Price in respect of the aforesaid Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations.

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one CIN: L74140MH2008PLC177884



Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the shareholders of the Company accorded through a special resolution passed by way of a postal ballot dated October 20, 2024, the Company may at its discretion offer a discount of not more than 5% on the Floor Price for the Issue. The Issue price will be determined by the Company in consultation with the book running lead managers appointed in relation to the Issue.

The meeting of the Committee commenced at 7:30 p.m. and concluded at 8:00 p.m.

In relation to the qualified institutions placement, we will file the preliminary placement document with your office today.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thank you.

Yours truly,

For 360 ONE WAM LIMITED
(formerly known as IIFL Wealth Management Limited)

Rohit Bhave
Company Secretary
ACS: 21409

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