



September 19, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Outcome of the meeting of the Board of Directors of 360 ONE WAM LIMITED held on Thursday, September 19, 2024

Further to our intimation dated September 13, 2024 and pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors ("**Board**") of 360 ONE WAM LIMITED ("**Company**") and formerly known as IIFL Wealth Management Limited) at its meeting held today i.e. September 19, 2024, has, inter-alia, approved raising of funds by issue of such number of equity shares of the Company of face value Re. 1/- each, for an aggregate amount not exceeding Rs. 2,250 Crores (Rupees Two Thousand Two Hundred and Fifty Crores only), through Qualified Institutions Placement ("**QIP**") in one or more tranches in accordance with the applicable laws and subject to the necessary approval(s) including approval of the members of the Company by way of a special resolution.

For giving effect to the proposed issuance of equity shares, the Board has authorised the Stakeholders Relationship Committee of the Company to inter-alia take necessary steps including deciding the price, timing, terms and conditions of the QIP and all other matters related thereto.

Upon commencement of dispatch of the notice of the postal ballot ("**Notice**") to the members of the Company, to seek their approval for issue of equity shares through QIP, the Company shall intimate the same to the stock exchanges and submit a copy of the Notice.

The requisite disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of SEBI Circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, is enclosed herewith as **Annexure A**.

The meeting of the Board commenced at 10:30 a.m. (IST) and concluded at 11:05 a.m. (IST).

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one CIN:L74140MH2008PLC177884



Request you to kindly take the same on record.

Thank you.

Yours truly,

For 360 ONE WAM LIMITED

(formerly known as IIFL Wealth Management Limited)

Rohit Bhase

Company Secretary

ACS: 21409

Encl.: As above

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Annexure A

Disclosure in respect of issue of equity shares of the Company through QIP

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares of the Company having face value of Re. 1/- each.
Type of issuance (further public offering, rights issue, depository receipts, qualified institutions placement, preferential allotment etc.)	Qualified institutions placement in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and other applicable laws.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Such number of fully paid-up equity shares of the Company of face value Re. 1/- each, at such price or prices as may be permissible under applicable law and as the Board / Stakeholders Relationship Committee may deem fit, such that the total amount to be raised through the issue of equity shares shall not exceed Rs. 2,250 Crores (Rupees Two Thousand Two Hundred and Fifty Crores only) by way of private placement through qualified institutions placement in one or more tranches.
In case of preferential issue the listed entity shall disclose the certain additional details to the stock exchange(s)	Not Applicable
In case of bonus issue the listed entity shall disclose the certain additional details to the stock exchange(s)	
In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose certain additional details to the stock exchange(s)	
In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose certain additional details to the stock exchange(s)	
Any cancellation or termination of proposal for issuance of securities including reasons thereof	

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