

Format of holding of specified securities

Name of Listed Entity:

Scrip Symbol: JMFINANCIL

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : 31.12.2024 b. If under 31(1)(c) then indicate date of allotment/extinguishment

JM FINANCIAL LIMITED

Name of Scrip: JM FINANCIAL LIMITED Class of Security: Equity

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes	No	Promoter and	Public	Non-Promoter Non-
				Promoter Group	shareholder	Public
1	Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
	Whether the company has equity shares with differential voting rights?		No	No	No	No
8	Whether the company has any significant beneficial owner?	Yes				



Format of holding of specified securities

Name of Listed Entity:

Scrip Code: 523405

JM FINANCIAL LIMITED

Class of Security: Equity

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) a.If under 31 (1)(b) then indicate the report for quarter ending: 31.12.2024

If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes	No	Promoter	Public	Non-Promoter
			and	shareholder	Non-Public
			Promoter		
			Group		
1 Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2 Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3 Whether the Listed Entity has issued any Warrants?		No	No	No	No
4 Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
5 Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6 Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	No	No
7 Whether the company has equity shares with differential voting rights?		No	No	No	No
8 Whether the company has any significant beneficial owner?	Yes				

Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)

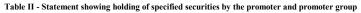
JM FINANCIAL

Table I - Summary statement showing holding of specified securities

Cate Category of shareholder (II) (I)	No. of shareholders (III)\$	No. of fully paid-up equity shares held (IV)	No. of Partly paid-up equity shares held (V)			of shares held (IV)+(V)+(VI) % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (Including	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	shares (XII)	ple otl enc	er of shares edged or herwise umbered (XIII)	Number of equity shares held in dematerialized form (XIV)@
						76 01 (A+B+C2)		No. of Voting Right	ts	Total as a % of	Warrants) (X)		No. (a) As a % of	f No. (a)		
							Class eg: X	Class eg: Y	Total	(A+B+C)		% of (A+B+C2)	total shares held (b)		total shares held (b)	
(A) Promoter & Promoter Group*	11	53,93,33,258	-	-	53,93,33,258	56.43	53,93,33,258	-	53,93,33,258	56.43	-	56.43		-	-	53,93,33,258
(B) Public	1,89,585	41,64,32,558	-	-	41,64,32,558	43.57	41,64,32,558	-	41,64,32,558	43.57	-	43.57		NA	NA	41,50,56,778
(C) Non Promoter- Non Public								NA							1	
(C1) Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	(0	0 (0 0	0	0
(C2) Shares held by Employee Trusts	0		0	0	0	0	0	0	0	0.00	(0	0 (0	0	0
Total	1,89,596	95,57,65,816	_	-	95,57,65,816	100.00	95,57,65,816	-	95,57,65,816	100.00		100.00	0 0	0	0	95,43,90,036

\$ Number of Shareholders are consolidated on the basis of PAN. @ As of December 31, 2024 based on the benpos received from Depositories.

* Includes person(s) having control over the Company and person(s) acting in concert. Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.





Category & Name of the shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of shareholder (III)\$	No. of fully paid-up equity shares held (IV)		No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)			held in each class of seco	. ,	No. of shares Underlying Outstanding convertible securities (Including	8	in shar	es (XII)	ple oth enc (2	er of shares edged or herwise umbered XIII)**	Number of equity shares held in dematerialized form (XIV)@
							(*111)	Class eg: X	No. of Voting Ri	Total	Total as a % of Total Voting Rights	Warrants) (X)	of (A+B+C2)		As a % of total shares held (b)		As a % of total shares held (b)	
(1) Indian								Class eg. A	Class eg. 1	Total					neid (b)		neiu (b)	
(a) Individuals/H.U.F		6	17,58,71,250	-	-	17,58,71,250	18.40	17,58,71,250	-	17,58,71,250	18.40	-	18.40	-	-	-	-	17,58,71,250
1 Nimesh Kampani∞	Promoter	1	12,45,00,000	-	-	12,45,00,000	13.03	12,45,00,000	-	12,45,00,000	13.03	3	13.03					12,45,00,000
2 Aruna Kampani#	Promoter Group	1	2,79,21,250	-	-	2,79,21,250	2.92	2,79,21,250	-	2,79,21,250	2.92	2	2.92					2,79,21,250
3 Amishi Akash Gambhir#	Promoter Group	1	80,00,000	-	-	80,00,000	0.84	80,00,000	-	80,00,000	0.84	ı	0.84					80,00,000
4 Vishal Kampani#	Promoter Group	1	1,30,00,000	-	-	1,30,00,000	1.36	1,30,00,000	-	1,30,00,000	1.36	5	1.36					1,30,00,000
5 Nimesh Kampani HUF (Nimesh Kampani - Karta)	Promoter Group	1	12,50,000	-	_	12,50,000	0.13	12,50,000	-	12,50,000	0.13	3	0.13					12,50,000
6 Shiv Vishal Kampani	Promoter Group	1	12,00,000			12,00,000	0.13	12,00,000	-	12,00,000	0.13	3	0.13					12,00,000
(b) Cental/State Government(s)	·	0	· -	-	-	· -	-	<u> </u>	-	-	-	_	-	-	-	-	-	-
(c) Financial Institutions/Banks		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d) Any Other (Specify)																		
a) Bodies Corporate		5	36,34,62,008	-	-	36,34,62,008	38.03	36,34,62,008	-	36,34,62,008	38.03	-	38.03	-	-	-	-	36,34,62,008
J. M. Financial And Investment Consultancy Services Private Limited	Promoter	1	23,23,09,100	-	-	23,23,09,100	24.31	23,23,09,100	-	23,23,09,100	24.31		24.31					23,23,09,100
2 J. M. Assets Management Private Limited	Promoter Group	1	10,79,57,908	-	-	10,79,57,908	11.30	10,79,57,908	-	10,79,57,908	11.30)	11.30					10,79,57,908
3 JSB Securities Limited	Promoter Group	1	38,05,000	-	-	38,05,000	0.40	38,05,000	-	38,05,000	0.40)	0.40					38,05,000
4 SNK Investments Private Limited*	Promoter Group	1	1,77,60,000	-	-	1,77,60,000	1.86	1,77,60,000	-	1,77,60,000	1.86	5	1.86					1,77,60,000
5 JM Financial Trustee Company Private Limited	Promoter Group	1	16,30,000	-	-	16,30,000	0.17	16,30,000	-	16,30,000	0.17	7	0.17					16,30,000
Sub- Total (A)(1)		11	53,93,33,258	-	-	53,93,33,258	56.43	53,93,33,258	-	53,93,33,258	56.43	-	56.43	-	-	-	-	53,93,33,258
Foreign		0	-	-	-		-	-	-	-	-	-	-	-	-	-	-	
(2) Individuals (Non-Resident Individuals/ Foreign Individua	ls) -	0	-	-	-		-	-	-	-	-	-	-	-	-	-	-	
(a) Government	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b) Institutions	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Foreign Portfolio Investor	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Any Other (Specify)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Sub- Total (A)(2)		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) # Paletty of a person who is in central of the Company		11	53,93,33,258	-	-	53,93,33,258	56.43	53,93,33,258	-	53,93,33,258	56.43	-	56.43	-	-		-	53,93,33,258

[#] Relative of a person who is in control of the Company

[#] Relative of a person who is in control of the Company

Person who is in control of the Company

Person who is in control of the Company

A so f December 31, 2024 based on the benpos received from Depositories.

The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.

Shareholding of the Promoter/Promoter Group as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

Mr. Nimesh Kampani together with his relatives hold 18.40% of the equity shares in the Company and through various bodies corporate, the percentage holding is 38.03% of the equity shares in the Company.

*The name has been changed from Persepolis Investment Company Private Limited to SNK Investment Private Limited with effect from June 20, 2024

Table III - Statement showing holding of specified securities by the Public shareholders

Category & Name of the Shareholders (I)	No. of Shareholders5 (II)	No. of fully paid up equity shares held	up equity shares	No. of Shares Underlying	Total No. of Shares Held (IV+V+VI)	calculated as a %	Number of Voting Rights	held in each class o	f securities		No. of Shares Underlying Outstanding convertible	assuming full conversion	Number of I		Number of Shares pledged of therwise encumbered@	held in dematerialized	res Sub-categorization of shares d				
			held	Depository Receipts		of total no of shares (A+B+C2)	No. o	f Voting Rights	Total : (A+B+	s a % of	securities (Including Warrants)	of convertible Securities (as a percentage of diluted	No.	As a % of total N Shares held	o. As a % of total Sha	res	Shareholding (No. of shares) under				
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y Total			(X)	share capital) (XI)		(XII)	(XIII)	(XIV)	Sub category (i) Sub cate	gory (ii) Sub category (iii)			
Institutions (Domestic)	(111)	(17)	(*)	(*1)	(*11)	(*111)		(1A)			(A)	(A1)	'	(AII)	(AIII)	(AIV)	+				
Mutual Funds	14	6,20,95,082	_	_	6,20,95,082	6.50	6,20,95,082	_	6,20,95,082	6,50		6.50	_		NA NA	6,20,95,08	2 -	_			
ICICI PRUDENTIAL (VARIOUS SCHEMES)	1	3,71,81,290	_	_	3,71,81,290	3,89	3,71,81,290	_	3,71,81,290	3.89		3.89	_	- 1		3,71,81,29		_			
OUANT MUTUAL FUND	i	1,67,14,161			1,67,14,161	1.75	1,67,14,161		1,67,14,161	1.75		1.75	_	- 1		1,67,14,16		_			
Venture Capital Funds	-	- 1,07,11,101	_	_	1,07,11,101		- 1,07,11,101					-	_	- 1			·	_			
Alternate Investment Funds	8	66,14,839	_	_	66,14,839	0,69	66,14,839		66,14,839	0.69		0.69	_	- 1		66,14,83	9 -	_			
Banks		00,14,037			00,14,037	0.09	00,14,037		00,14,833	0.09	-	0.09				00,14,83	'				
Insurance Companies	1	76,294			76,294	0.01	76,294		76,294	0.01	-	0.01				76,29	1				
Provident Funds/Pension Funds	1	70,294	-		70,234	0.01	70,234	-	70,234	0.01		0.01	_		NA NA	70,29	7				
Asset Reconstruction Companies		-	-		-		-	-	_	-		_	_	- 1			+				
Soveregin Wealth Funds		-	-		-		-	-	_	-		_	_	- 1			+				
NBFC Registered with RBI	- ,	35,127	-		35,127	0.00	35,127	-	35,127	0.00	-	0.00	-		NA NA	35,12	7	-			
Other Financial Insutitions	3	33,127	-	-	33,127	0.00	33,127		33,127	0.00						33,12	-	-			
Other Financial Insutitions Any Other	-	-	-	-	-		-	- +	-	-	-	-	-	 	INA INA		+	-			
J	26	6,88,21,342			6.88.21.342	7.20	6,88,21,342		6.88.21.342	7.20		7.00		- 1	NA NA	6,88,21,34	,				
Sub Total (B)(1)	26	0,88,21,342	-	-	6,88,21,342	/.20	0,88,21,342	- +	0,00,21,342	/.20	-	7.20	-		NA NA	6,88,21,34	-	-			
Institutions (Foreign) Foreign Direct Investment	1	1.16,46,939			1,16,46,939	1.22	1.16.46.939		1,16,46,939	1.22		1.22		- 1	NA NA	1,16,46,93	0				
VIKRAM SHANKAR PANDIT	1	1,16,46,939	-	-	1,16,46,939		1,16,46,939	- +	1,16,46,939	1.22	-	1.22	-	- 1		1,16,46,93		-			
Foreign Venture Capital	1	1,16,46,939	-	-	1,16,46,939	1.22	1,10,40,939	-	1,10,40,939	1.22	-	1.22	_	- 1		1,16,46,93	7 -	-			
	-	-	-	-	-	-	-	-	-		-		_	- 1			-	-			
Sovereign Wealth Funds	125	14 47 01 265	-	-	14,47,81,365	_	14,47,81,365	-	14 47 01 265	16.16	-	_	-			14,47,81,36	-	-			
Foreign Portfolio Investors Category I	125		-	-				-	14,47,81,365	15.15	-	15.15	-		NA NA			-			
BARON EMERGING MARKETS FUND	1	2,88,08,717	-	-	2,88,08,717	3.01	2,88,08,717	-	2,88,08,717	3.01	-	3.01	-	- 1		2,88,08,71	/ -	-			
TIMF HOLDINGS	1	2,21,09,125	-	-	2,21,09,125		2,21,09,125	-	2,21,09,125	2.31	-	2.31	-	- 1		2,21,09,12		-			
ROBECO CAPITAL GROWTH FUNDS	1	1,11,85,881	-	-	1,11,85,881		1,11,85,881	-	1,11,85,881	1.17	-	1.17	-	- 1		1,11,85,88		-			
Foreign Portfolio Investors Category II	14	61,94,028	-	-	61,94,028	0.65	61,94,028	-	61,94,028	0.65	-	0.65	-		NA NA	61,94,02	8 -	-			
Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	- 1	NA NA	-	-	-			
Any Other						-				-		-									
Sub Total (B)(2)	140	16,26,22,332	-	-	16,26,22,332	17.01	16,26,22,332	-	16,26,22,332	17.01		17.02	-	- 1	NA NA	16,26,22,33	2 -	-			
Central Government/State Government(s)/President of India						-						-									
Central Government / President of India	-	-	-	-	-	-	-	-	-	-		-	-		NA NA	-	-	-			
State Government / Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	- 1		-	-	-			
Shareholding by Companies or Bodies Corporate where Central / State	-	-	-	-	-	-	-	-	-	-	-	-	-	- 1	NA NA	-	-	-			
Government is a promoter														1							
Sub Total (B)(3)	-	-	-	-	-	-	-	-	-	-	1	-	-	- 1	NA NA	-	-	-			
Non-Institutions						-						-		1							
Associate companies / Subsidiaries	(-	-	-		-	-	-	- 0.15	-	-	-		NA NA	160400	-	-			
Directors and their relatives (excluding independent directors and		16,04,979	-	-	16,04,979	0.17	16,04,979	-	16,04,979	0.17	-	0.17	-	- 1	NA NA	16,04,97	-	-			
nominee directors)	<u> </u>	1.67.120			1 (7 120	0.02	1 (7 120		1 (7 120	0.02		0.02			NTA NTA	1.67.12	0				
Key Managerial Personnel	1	1,67,128	-	-	1,67,128	0.02	1,67,128	-	1,67,128	0.02	-	0.02	-		NA NA	1,67,12	δ -	-			
Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		-	-	-	-	-	-	-	-	-	-	-	-	-	NA NA	-	-	-			
Trusts where any person belonging to 'Promoter and Promoter Group'	-	-	-	-	-	-	-	-	-	-	-	-	-	- 1	NA NA	-	- 1	-			
category is 'trustee', 'beneficiary', or 'author of the trust'						<u> </u>								<u> </u>							
Investor Education and Protection Fund (IEPF)	1	15,91,573	-	-	15,91,573	0.17	15,91,573	-	15,91,573	0.17	1	0.17	-	- 1	NA NA	15,91,57	3 -	-			
Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1,83,485		-	-	10,11,36,907		10,11,36,907	-	10,11,36,907	10.58	-	10.58	-	- 1	NA NA	9,97,83,62	7 -	-			
Resident Individuals holding nominal share capital in excess of Rs. 2	62	4,14,08,922	-	-	4,14,08,922		4,14,08,922	-	4,14,08,922	4.33	-	4.33	-		NA NA	4,14,08,92	2 -	-			
lakhs					-	-	-			-		-									
Non Resident Indians (NRIs)	2,057	56,54,598	-		56,54,598			-	56,54,598	0.59	-	0.59	-	-]	1111	56,49,59	8 -	-			
Foreign Nationals	1	43	-	-	43	0.00	43	-	43	0.00	-	0.00	-		NA NA	4	3 -	-			
Foreign Companies	-	-	-	-	=	-	-	-	-	-	-	-	-	-]		-	-	-			
Bodies Corporate	872		-	-	2,78,66,911		2,78,66,911	-	2,78,66,911	2.92	-	2.92	-	- 1	NA NA	2,78,49,41		-			
Any Other	2,938				55,57,823		55,57,823		55,57,823	0.58		0.58				55,57,82		-			
CLEARING MEMBERS	8	1,220	-	-	4,228			-	4,228	0.00	-	0.00	-		NA NA	4,22	*	-			
HUF	2,925		-		55,35,510		55,35,510	<u> </u>	55,35,510	0.58	-	0.58	-		NA NA	55,35,51		-			
TRUSTS	5	18,085	-		18,085			-	18,085	0.00	-	0.00	-	-]	NA NA	18,08		-			
Sub Total (B)(4)	1,89,419		-	_	18,49,88,884				18,49,88,884	19.36	-	19.36	-	-		18,36,13,10					
Total Public Shareholding (B) = $(B)(1)+(B)(2)+(B)(3)+(B)(4)$	1,89,585	41,64,32,558			41,64,32,558	43.57	41,64,32,558		41,64,32,558	43.57	-	43.58	-	_		41,50,56,77	8 -	-			

^{\$} Shareholding of the public shareholders as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

'@ As of December 31, 2024 based on the benpos received from Depositories.



Table IV - Statement showing holding of specified securities by the Non Promoter - Non Public Shareholders

	3 .	No of Sharehold ers	No of fully paid up equity shares held	paid-up equity		Total No of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)				No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share			Number Shares otherwencum	pledged or vise	Number of equity shares held in dematerialize d form		
H								1	No of	Voti	ng	Total as a %	warrants)		No.	As a % of	f No.	As a % of	
										lass									
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)				(IX)		(X)	(XI)		(XII)	(XIII)	(XIV)
(1) Custodian/DR Holder	0	0	0	0	0	0.00)	0	0	0	0.00	0	0.00	(0.00) NA	NA	0
(2	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00)	0	0	0	0.00	0	0.00	C	0.00) NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00)	0	0	0	0.00	0	0.00	(0.00	0		0

^{\$} Shareholding of the non promoter non public shareholder as above has been consolidated on the basis of PAN in accordance with the SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017.

`@ As of December 31 2024 based on the benpos received from Depositories.



Table VI - Statement showing foreign ownership limits

Particular	Board Approved limits	Limits utilized
As on shareholding date	100	17.31
As on the end of previous 1st quarter	100	15.86
As on the end of previous 2nd quarter	100	17.17
As on the end of previous 3rd quarter	100	18.51
As on the end of previous 4th quarter	100	18.3

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.





Sr.		Details o	f the SBO		Details of the registered o	wner			Details of hold	ing/ exercise of	right of the SBO in	the reporting	company,	Date of creation /
No.	Name	Passport	Nationality	Nationality	Name	Passport No. in	Nationality	Nationality				acquisition of		
		No. in case		(Applicable in		case of a foreign		(Applicable in	Shares	Voting rights	Rights on	Exercise of	Exercise of	significant
		of a foreign		case of Any other		national		case of Any			distributable	control	significant	beneficial interest
		national		is selected)				other is			dividend or any		influence	
								selected)			other distribution			
1	Nimesh N Kampani		India	NA	J. M. Financial And Investment Consultancy Services Private Limited		India		24.31	24.31		Yes	Yes	26-03-2002
2	Nimesh N Kampani		India	NA	J M Assets Management Private Limited		India		11.30	11.30		Yes	Yes	01-07-1991
3	Nimesh N Kampani		India	NA	JSB Securities Limited		India		0.40	0.40		Yes	Yes	01-07-1991
4	Nimesh N Kampani		India	NA	SNK Investments Private Limited		India		1.86	1.86		Yes	Yes	29-11-2010
5	Nimesh N Kampani		India	NA	JM Financial Trustee Company Private Limited		India		0.17	0.17		Yes	Yes	07-03-2018